

Simpson Thacher Represents the Initial Purchasers in \$400 Million Senior Notes Offering by Central Garden & Pet

04.30.21



Simpson Thacher represented the initial purchasers, led by J.P. Morgan Securities LLC, in connection with a Rule 144A/Regulation S offering by Central Garden & Pet Company (“Central”) of \$400 million aggregate principal amount of 4.125% Senior Notes due 2031. Central intends to use the net proceeds from this offering to repay amounts outstanding under its senior secured revolving credit facility and for general corporate purposes.

Central is a leading innovator, producer and distributor of branded and private label products for the lawn & garden and pet supplies markets in the United States.

The Simpson Thacher team for the transaction included David Azarkh, Matt Hart and Ben Kloss (Capital Markets); Jonathan Cantor and Zachary Fialkow (Tax); Timothy Mulvihill (Environmental); Jeanne Annarumma and Pasco Struhs (Executive Compensation and Employee Benefits); and Jennie Getsin (FINRA and Blue Sky).

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