

## Pan American Energy Completes US\$300 Million Senior Secured Notes Offering and Cash Tender Offer

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Simpson Thacher represented Pan American Energy, S.L., Argentine Branch (a branch of Pan American Energy, S.L., a Spanish limited liability company) in connection with the offering by the Branch of US\$300 million aggregate principal amount of its 9.125% Senior Secured Notes due 2027 pursuant to Rule 144A and Regulation S under the U.S. Securities Act of 1933. Simpson Thacher also represented the Argentine Branch in its cash tender offer for its 7.875% Senior Notes due 2021. The Argentine Branch intends to use the net proceeds from the offering to finance development projects in the areas of Cerro Dragón Lindero Atravesado, Aguada de Castro and Aguada Pichana Oeste in Argentina.

Pan American Energy is a leading integrated energy company with upstream and downstream operations in Argentina, as well as upstream operations in Bolivia and Mexico.

The Simpson Thacher team for the transaction included Juan Francisco Mendez, Jonathan Pall, Teresita Acedo and Laura Ribero (Capital Markets); and Jonathan Cantor and Kris Liu (Tax).

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