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JPMorgan Completes Largest Bank Holding Company Offering On Record

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The Firm represented JPMorgan Chase & Co. (NYSE: JPM) in connection with its registered offering of \$13 billion of senior notes, consisting of floating rate notes and fixed-to-floating rate notes. The offering is the largest bond offering by a bank holding company on record. JPMorgan intends to use the net proceeds for general corporate purposes.

JPMorgan Chase & Co. is a leading global financial services firm and one of the largest banking institutions in the United States, with operations worldwide. JPMorgan had \$3.4 trillion in assets and \$279.4 billion in stockholders' equity as of December 31, 2020.

The Simpson Thacher team for the transaction included Hui Lin, Elise Quinones, Arielle Trapp and Frances Fuqua (Capital Markets); Andrew Purcell, Jonathan Cantor and Abigail Hopper (Tax); and Jeanne Annarumma (Executive Compensation and Employee Benefits).

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