

## Cellebrite and TWC Tech Holdings II Announce \$2.4 Billion Business Combination

04.08.21



Simpson Thacher is representing TWC Tech Holdings II Corp. (“TWC Tech Holdings”) (NASDAQ: TWCT), a publicly traded special purpose acquisition company, in connection with its entry into a definitive business combination agreement and plan of merger with Cellebrite DI Ltd. (“Cellebrite”). As a result of the transaction, Cellebrite will become a publicly listed company on the NASDAQ under the new ticker symbol, “CLBT,” and the pro forma implied equity value of Cellebrite post-merger is expected to be approximately \$2.4 billion.

Cellebrite is the global leader in Digital Intelligence solutions for the public and private sectors, empowering organizations to master the complexities of legally sanctioned digital investigations by streamlining intelligence processes. Trusted by thousands of leading agencies and companies in more than 140 countries, Cellebrite’s Digital Intelligence platform and solutions transform how customers collect, review, analyze and manage data in legally sanctioned investigations.

The Simpson Thacher team includes Atif Azher, Naveed Anwar, Usman Arain and David Wuchenich (M&A); Mark Brod, Rainer Adlhart and Mary Keating (Capital Markets); Russell Light (Tax); Genevieve Dormont and Alysha Sekhon (Intellectual Property); David Rubinsky (Executive Compensation and Employee Benefits); Kelly Karapetyan and Jamie Logie (Antitrust); Abram Ellis, Mick Tuesley, Mark Skerry, Christine Tillema and Samantha Sergent (Regulatory); Timothy Mulvihill (Environmental); and Steve DeLott (Insurance).

### Team and Contacts

#### Atif Azher

Partner

[aazher@stblaw.com](mailto:aazher@stblaw.com)

+1-650-251-5033

#### Mark Brod

Partner

[mbrod@stblaw.com](mailto:mbrod@stblaw.com)

+1-212-455-2163

#### Naveed Anwar

Partner

[naveed.anwar@stblaw.com](mailto:naveed.anwar@stblaw.com)

+1-650-251-5162

#### Russell Light

Partner

[russell.light@stblaw.com](mailto:russell.light@stblaw.com)

+1-212-455-2781

**Alysha Sekhon**

Associate

[alysha.sekhon@stblaw.com](mailto:alysha.sekhon@stblaw.com)

+1-212-455-3762

**Kelly Karapetyan**

Counsel

[kelly.karapetyan@stblaw.com](mailto:kelly.karapetyan@stblaw.com)

+1-212-455-7268

**Abram Ellis**

Partner

[aellis@stblaw.com](mailto:aellis@stblaw.com)

+1-202-636-5579

**Mark Skerry**

Partner

[mark.skerry@stblaw.com](mailto:mark.skerry@stblaw.com)

+1-202-636-5523

**Samantha Sergent**

Associate

[samantha.sergent@stblaw.com](mailto:samantha.sergent@stblaw.com)

+1-202-636-5861

**Steven DeLott**

Senior Counsel

[sdelott@stblaw.com](mailto:sdelott@stblaw.com)

+1-212-455-3426

**David Rubinsky**

Partner

[drubinsky@stblaw.com](mailto:drubinsky@stblaw.com)

+1-212-455-2493

**James Logie**

Associate

[jamie.logie@stblaw.com](mailto:jamie.logie@stblaw.com)

+1-212-455-2474

**Malcolm Tuesley**

Partner

[mick.tuesley@stblaw.com](mailto:mick.tuesley@stblaw.com)

+1-202-636-5561

**Christine Tillema**

Associate

[christine.tillema@stblaw.com](mailto:christine.tillema@stblaw.com)

+1-202-636-5559

**Timothy Mulvihill**

Counsel

[tmulvihill@stblaw.com](mailto:tmulvihill@stblaw.com)

+1-212-455-2394

