

Simpson Thacher Represents Underwriters in \$15 Billion Senior Notes Offering by Oracle

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Simpson Thacher recently represented the underwriters, led by BofA Securities, Inc., Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Wells Fargo Securities, LLC, among others, in connection with the registered public offering by Oracle Corporation (“Oracle”) of \$2.75 billion aggregate principal amount of 1.65% Senior Notes due 2026, \$2 billion aggregate principal amount of 2.3% Senior Notes due 2028, \$3.25 billion aggregate principal amount of 2.875% Senior Notes due 2031, \$2.25 billion aggregate principal amount of 3.65% Senior Notes due 2041, \$3.25 billion aggregate principal amount of 3.95% Senior Notes due 2051 and \$1.5 billion aggregate principal amount of 4.1% Senior Notes due 2061.

The net proceeds of the offerings are intended to be used for general corporate purposes, which includes the repayment of indebtedness, and may also include payment of cash dividends on its common stock, stock repurchases and future acquisitions.

Oracle provides products and services that address enterprise information technology (IT) environments, including applications and infrastructure offerings that are delivered worldwide through a variety of flexible and interoperable IT deployment models.

The Simpson Thacher team included Dan Webb, Andy Roy and Michaela Dion (Capital Markets); Jonathan Cantor and Eli Shalam (Tax); Genevieve Dorment and Corina McIntyre (IP); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Daniel Webb

Partner
dwebb@stblaw.com
+1-650-251-5095

Michaela Dion

Associate
michaela.dion@stblaw.com
+1-650-251-5326

Andrew Roy

Associate
andy.roy@stblaw.com
+1-650-251-5007

Jonathan Cantor

Partner
jcantor@stblaw.com
+1-212-455-2237

Eli Shalam

Associate

eli.shalam@stblaw.com

+1-212-455-3994

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

Corina Holland (McIntyre)

Associate

corina.holland@stblaw.com

+1-650-251-5073

