

Simpson Thacher Represents Underwriters in \$1.1 Billion Notes Offering by Marriott

03.05.21



Simpson Thacher represented the underwriters in connection with an offering by Marriott International, Inc. (NASDAQ: MAR) of \$1.1 billion aggregate principal amount of 2.85% Series HH Notes due 2031. The notes were sold in a registered public offering, which closed on March 5, 2021.

Marriott International is one of the world's leading lodging companies. Marriott International is a worldwide operator, franchisor and licensor of hotel, residential and timeshare properties under numerous brand names at different price and service points.

The Simpson Thacher team for the transaction included John C. Ericson, Eva Kang and Lorin Hom (Capital Markets); Genevieve Dorment (Intellectual Property); Jonathan Cantor and Kris Liu (Tax); Jennifer Neilsson and Eric Wolf (Executive Compensation and Employee Benefits); and Jennie Getsin (FINRA and Blue Sky).

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