

Simpson Thacher Represents J.P. Morgan in Connection With the Committed Financing for Columbus McKinnon's Acquisition of Dorner

03.02.21



Simpson Thacher is representing JPMorgan Chase Bank, N.A., as administrative agent, sole lead arranger and sole bookrunner, in connection with the committed financing for the acquisition of Dorner Manufacturing Corp. ("Dorner") by Columbus McKinnon Corporation ("Columbus McKinnon"). The financing is expected to consist of a \$650 million first lien term loan facility and a \$60 million revolving credit facility.

Columbus McKinnon is a global designer, manufacturer and marketer of hoists, actuators, cranes, rigging tools, digital power control systems and other material handling products serving various commercial and industrial end user markets. Dorner is a global provider of purpose-built, high quality precision conveyor systems utilized in process automation operations.

The Simpson Thacher team includes Patrick Ryan, Leah Nudelman and Chris Zheng (Credit); David Azarkh (Capital Markets); Stephen Wiseman (M&A); Nancy Mehlman and Eli Shalam (Tax); Pasco Struhs (ECEB); Genevieve Dorment (IP); and Adeeb Fadil and Tim Mulvihill (Environmental).

Team and Contacts

Patrick Ryan

Partner

pryan@stblaw.com

+1-212-455-3463

David Azarkh

Partner

dazarkh@stblaw.com

+1-212-455-2462

Eli Shalam

Associate

Leah Nudelman Tendler

Counsel

leah.tendler@stblaw.com

+1-212-455-2081

Nancy Mehlman

Partner

nmehlman@stblaw.com

+1-212-455-2328

J. Struhs

Associate

eli.shalam@stblaw.com

+1-212-455-3994

Timothy Mulvihill

Counsel

tmulvihill@stblaw.com

+1-212-455-2394

pasco.struhs@stblaw.com

+1-212-455-3983

