

Simpson Thacher Represents Selling Stockholder in \$2.2 Billion Secondary Offering of Shares in Fiserv

12.14.20



Simpson Thacher represented New Omaha Holdings L.P., an affiliate of Kohlberg Kravis Roberts & Co. L.P. (the “Selling Stockholder”), in connection with a secondary offering of 20,125,000 shares of Fiserv, Inc.’s (“Fiserv”) common stock, which includes the full exercise of the underwriters’ option to purchase additional shares, by the Selling Stockholder for proceeds of approximately \$2.2 billion. The Selling Stockholder received all proceeds from the offering.

Fiserv is a leading global provider of payments and financial services technology solutions, serving clients around the globe, including banks, credit unions, other financial institutions and merchants. Fiserv is publicly traded on the NASDAQ Global Select Market and part of the S&P 500 Index. In July 2019, Fiserv acquired First Data, a global leader in commerce-enabling technology and solutions for merchants, financial institutions and card issuers.

The Simpson Thacher team included Richard Fenyes, Tony Rim and Elise Quinones (Capital Markets); Jonathan Lindabury and Mimi Cheng (Derivatives); Jennifer Nadborny (Public Company Advisory Practice); and David Blass (Investment Adviser).

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