

Simpson Thacher Represents Underwriters in \$250 Million Subordinated Notes Offering by Assurant

11.19.20



Simpson Thacher represented the underwriters, led by Wells Fargo Securities, LLC, Morgan Stanley & Co. LLC and J.P. Morgan Securities LLC, in connection with a public offering by Assurant, Inc. of \$250 million aggregate principal amount of its 5.25% Subordinated Notes due 2061. The offering closed on November 19, 2020.

Assurant is a leading global provider of lifestyle and housing solutions that support, protect and connect major consumer purchases. A Fortune 500 company with a presence in 21 countries, Assurant offers mobile device solutions; extended service contracts; vehicle protection services; pre-funded funeral insurance; renters insurance; lender-placed insurance products; and other specialty products.

The Simpson Thacher team for this transaction included Joseph Kaufman and Kirsten Harmon (Capital Markets); Jeanne Annarumma (Executive Compensation and Employee Benefits); Jonathan Cantor and Morgan Otway (Tax); Andrew Pagliughi (Blue Sky and FINRA); and Steve DeLott (Insurance).

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