

Simpson Thacher Represents Underwriters in \$1.5 Billion Debt Offering by Philip Morris International

11.10.20



The Firm represented the underwriters in connection with a registered public offering by Philip Morris International Inc. of \$1.5 billion of its Notes, consisting of \$750 million of its 0.875% Notes due 2026 and \$750 million of its 1.75% Notes due 2030. The offering closed on November 2, 2020.

Philip Morris International is leading a transformation in the tobacco industry to create a smoke-free future and ultimately replace cigarettes with smoke-free products to the benefit of adults who would otherwise continue to smoke, society, the company and its shareholders.

The Simpson Thacher team for the transaction included Roxane Reardon, Jessica Asrat, Richard Ragusa and Carlie Marks (Capital Markets); Jonathan Cantor (Tax); Jamin Koslowe (Executive Compensation and Employee Benefits); Michael Isby (Environmental); Marissa Lambert (Intellectual Property); and Jennie Getsin (FINRA and Blue Sky).

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