

BRF Completes US\$300 Million Reopening of Bond Offering

10.27.20



Simpson Thacher represented BRF S.A. (“BRF”) in an offering of US\$300 million aggregate principal amount of additional 5.75% Senior Notes due 2050. The additional notes constituted a reopening of the US\$500 million aggregate principal amount of notes initially issued on September 21, 2020, increasing the aggregate principal amount of the series to US\$800 million. The offering was conducted in reliance upon Rule 144A and Regulation S under the U.S. Securities Act of 1933.

BRF is one of the largest producers of fresh and frozen protein foods in the world, with a portfolio of approximately three thousand stock keeping units.

The Simpson Thacher team included Grenfel S. Calheiros, Kirsten L. Davis and Winnie Y. Loureiro (Capital Markets); and Jonathan Cantor, Dmitry Zelik and Scott Grundei (Tax).

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