

Simpson Thacher Represents Underwriters in the NYSE IPO of iHuman

10.14.20



Simpson Thacher represented the underwriters in connection with the initial public offering and listing on the New York Stock Exchange of iHuman Inc. (“iHuman”). The offering comprised 8,050,000 American Depositary Shares (“ADSs”), representing 40,250,000 Class A ordinary shares, including the offering of 1,050,000 ADSs pursuant to full exercise of overallotment option by the underwriters. The total offering size was US\$96.6 million. Credit Suisse and Citigroup acted as the representatives of the underwriters.

iHuman is a leading childhood “edutainment” company in China, with expertise in providing integrated and innovative products and services catering to the education demands for children mainly aged between three and eight. iHuman’s ADSs are traded on the New York Stock Exchange under the symbol “IH.”

The Simpson Thacher team for the transaction included Yi Gao, Chenjing Shen and Yixiao Wang (Capital Markets); Jonathan Cantor and Scott Grundeir (Tax); and Jennie Getsin (FINRA).

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