

BRF Completes Abbreviated Cash Tender Offers

07.28.20



Simpson Thacher represented BRF S.A. (“BRF”) in connection with its abbreviated cash tender offers for its outstanding 5.875% Senior Notes due 2022, 2.75% Senior Notes due 2022, 3.95% Senior Notes due 2023 and 4.75% Senior Notes due 2024, and 4.35% Senior Notes due 2026 issued by BRF GmbH, a wholly-owned subsidiary of BRF, and guaranteed by BRF, subject to the conditions of the tender offers.

Following the expiration of the tender offers, BRF accepted for purchase approximately US\$287.4 million aggregate principal amount of notes.

BRF is one of the largest producers of fresh and frozen protein foods in the world.

The Simpson Thacher team for the transaction included Grenfel S. Calheiros, Kirsten L. Davis and Winnie Y. Loureiro (Capital Markets); and Jonathan E. Cantor and Suzy Yaster (Tax).

Team and Contacts

Grenfel Calheiros

Partner

gcalheiros@stblaw.com

+55-11-3546-1011

Winnie Loureiro

Associate

winnie.loureiro@stblaw.com

+55-11-3546-1008

Kirsten Davis

Senior Counsel

kdavis@stblaw.com

+1-212-455-2911

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237



