

Simpson Thacher Represents Underwriters in Offering of an Aggregate of \$3 Billion of Senior Notes by Mitsubishi UFJ Financial Group

07.22.20



Simpson Thacher recently represented the underwriters, for which Morgan Stanley & Co. LLC and MUFG Securities Americas Inc. acted as representatives, in connection with the offering by Mitsubishi UFJ Financial Group, Inc. of \$1.75 billion of 1.412% Senior Notes due 2025 and \$1.25 billion of 2.048% Senior Notes due 2030. The offering was made pursuant to MUFG's shelf registration statement on Form F-3 under the Securities Act.

MUFG is the holding company for one of the world's largest and most diversified financial groups, providing a broad range of financial services in Japan and around the world.

The Simpson Thacher team included Alan Cannon, David Snowden and Lowell Battles (Capital Markets) in Tokyo; Jonathan Cantor and Suzy Yaster (Tax); and Jennie Getsin (FINRA and Blue Sky) in New York.

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