

Republic of Peru Completes Issuance of US\$3 Billion of Global Bonds

04.30.20



The Firm recently represented the Republic of Peru in connection with the issuance and sale of US\$1 billion aggregate principal amount of its 2.392% U.S. Dollar-Denominated Global Bonds due 2026 and US\$2 billion aggregate principal amount of its 2.783% U.S. Dollar-Denominated Global Bonds due 2031. Citigroup Global Markets Inc., Goldman Sachs & Co. LLC, HSBC Securities (USA) Inc. and Santander Investment Securities Inc. acted as underwriters.

The issuance was approved by the government of the Republic of Peru and managed by the Ministry of Economy and Finance (MEF).

The Simpson Thacher team for the transaction included Jaime Mercado, Kirsten L. Davis and Raúl Vizcarra (Capital Markets); and Jonathan Cantor and Brian Mendick (Tax).

Team and Contacts

Kirsten Davis

Senior Counsel

kdavis@stblaw.com

+1-212-455-2911

Brian Mendick

Associate

brian.mendick@stblaw.com

+1-212-455-3008

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237



