

## Grocery Outlet and Selling Stockholders Complete \$586.5 Million Secondary Offering

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Simpson Thacher represented Grocery Outlet Holding Corp. (“Grocery Outlet”) and an entity affiliated with Hellman & Friedman LLC (“H&F”) in connection with a secondary offering of common stock of Grocery Outlet by H&F and other selling stockholders. The offering of 17,250,000 shares of Grocery Outlet’s common stock raised approximately \$586.5 million in gross proceeds, with the selling stockholders receiving all of the proceeds from the offering.

Based in Emeryville, California, Grocery Outlet is a high-growth, extreme value retailer of quality, name-brand consumables and fresh products sold through a network of independently operated stores. Grocery Outlet has more than 300 stores in California, Washington, Oregon, Pennsylvania, Idaho and Nevada. Grocery Outlet stores carry an ever-changing assortment of “WOW!” deals, complemented by everyday staple products.

The Simpson Thacher team included Bill Brentani, Kelli Schultz, Christine Paster, Jonathan Kachiu and Michaela Dion (Capital Markets); Jennifer Nadborny (Public Company Advisory Practice); Jonathan Cantor and Nicole Humphrey (Tax).

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