

Simpson Thacher Represents Underwriters in \$1.1 Billion Debt Offering by Humana

03.30.20



The Firm represented the underwriters, led by BofA Securities, Goldman Sachs & Co. LLC and J.P. Morgan, in a public offering by Humana Inc., of \$600 million aggregate principal amount of 4.5% Senior Notes due 2025 and \$500 million aggregate principal amount of 4.875% Senior Notes due 2030.

The company intends to use the proceeds from the offering for general corporate purposes, which may include the repayment of existing indebtedness.

Humana Inc. is a leading health and well-being company focused on making it easy for people to achieve their best health with clinical excellence through coordinated care.

The Simpson Thacher team for the transaction included Mark Brod, Camilla Johnson and Joshua Harris (Capital Markets); Jonathan Cantor and Nicole Humphrey (Tax); Alysha Sekhon (IP); Vanessa Burrows (Healthcare regulatory); and Jennie Getsin (FINRA).

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