

BMC Software to Acquire Compuware

03.04.20



The Firm is representing BMC Software, Inc. (“BMC”) in connection with its proposed acquisition of Compuware, a Thoma Bravo company and a leading provider of mainframe application development, delivery and support solutions. Financial details of the transaction were not disclosed and the transaction is subject to customary closing conditions.

BMC delivers software, services and expertise to help more than 10,000 customers, including 92% of the Forbes Global 100.

The Simpson Thacher team includes Marni Lerner, Ravi Purushotham, Jeff Levine and Benjamin Bertan (M&A); Cristina Gonzalez and Michael Peragine (Credit); Ryan Bekkerus (Capital Markets); Dave Rubinsky, Jason Fixelle and Alyssa Ohanian (Executive Compensation and Employee Benefits); Sophie Staples (Tax); Lori Lesser, Marcela Robledo and Alysha Sekhon (Intellectual Property); Peter Guryan and Ellen Frye (Antitrust); Krista McManus and Timothy Gallagher (Real Estate); and Mike Isby (Environmental).

Team and Contacts

Marni Lerner

Partner

mlerner@stblaw.com

+1-212-455-3443

Jeffrey Levine

Partner

jeff.levine@stblaw.com

+1-212-455-3948

David Rubinsky

Partner

drubinsky@stblaw.com

+1-212-455-2493

Ravi Purushotham

Partner

rpurushotham@stblaw.com

+1-212-455-2627

Ryan Bekkerus

Partner

rbekkerus@stblaw.com

+1-212-455-2293

Sophie Staples

Partner

sophie.staples@stblaw.com

+1-212-455-3108

Lori Lesser

Partner

lless@stblaw.com

+1-212-455-3393

Peter Guryan

Partner

peter.guryan@stblaw.com

+1-212-455-2750

Timothy Gallagher

Counsel

timothy.gallagher@stblaw.com

+1-212-455-7357

Alysha Sekhon

Associate

alysha.sekhon@stblaw.com

+1-212-455-3762

Krista McManus

Senior Counsel

kmcm@stblaw.com

+1-212-455-3751

Michael Isby

Senior Counsel

misby@stblaw.com

+1-212-455-3915

