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## Mizuho Financial Group Completes Offering of an Aggregate of US\$2.35 Billion of Notes

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The Firm recently represented Japan's Mizuho Financial Group, Inc. ("MHFG") in connection with its offering of US\$750 million of 2.226% Senior Fixed-to-Floating Rate Notes due 2026, US\$500 million of 2.591% Senior Fixed-to-Floating Rate Notes due 2031 and US\$1.1 billion of Senior Floating Rate Notes due 2024. The offering was made pursuant to MHFG's shelf registration statement on Form F-3 under the Securities Act. Mizuho Securities USA, LLC and BofA Securities, Inc. were representatives of the underwriters for the offering. MHFG is a Japanese bank holding company that is the ultimate parent company of the Mizuho Group, one of the largest financial institution groups in the world.

The Simpson Thacher team for the offering included Taki Saito and Michael Young (Capital Markets); and Jonathan Cantor (Tax).

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