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SoftBank Group Completes US\$4.5 Billion Financing

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The Firm has represented a subsidiary of SoftBank Group Corp. (“SBG”) on a JPY 500 billion (US\$4.5 billion equivalent) margin loan financing (the “Facility”). The Facility is secured using a portion of shares in SoftBank Corp., SBG’s telecommunications business, that are held through SoftBank Group Japan Corporation. The two-year Facility, which comes with a one-year extension option, is funded by a syndicate of 16 financial institutions and is one of the largest margin loan financings in Asia to date.

The Simpson Thacher team included Makiko Harunari, Anuj Shah and Atsushi Usui (Financing - Hong Kong and Tokyo); Jonathan Lindabury (Derivatives - New York); Adam Cohen (Bank Regulatory - New York); and Meredith Jones and Kelli Rivers (Tax - London).

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