

Simpson Thacher Represents Underwriters in \$400 Million Debt Offering by Amphenol

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The Firm recently represented the underwriters in connection with the public offering by Amphenol Corporation (“Amphenol”) of \$400 million of 2.05% Senior Notes due 2025. The offering closed February 20, 2020.

Amphenol is one of the world’s largest designers, manufacturers and marketers of electrical, electronic and fiber optic connectors, interconnect systems, antennas, sensors and sensor-based products and coaxial and high-speed specialty cable. Amphenol designs, manufactures and assembles its products at facilities in the Americas, Europe, Asia, Australia and Africa and sells its products through its own global sales force, independent representatives and a global network of electronics distributors. Amphenol has a diversified presence as a leader in high growth areas of the interconnect market including: automotive, broadband communications, commercial aerospace, industrial, information technology and data communications, military, mobile devices and mobile networks.

The Simpson Thacher team for the transaction included Roxane Reardon, Camilla Johnson and Arielle Trapp (Capital Markets); Jonathan Cantor and Zachary Fialkow (Tax); Jeanne Annarumma and Monisha Bhayana (Benefits); Michael Isby (Environmental); Marcela Robledo (Intellectual Property); and Jennie Getsin (FINRA and Blue Sky).

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