

Simpson Thacher Represents Underwriters in \$750 Million Notes Offering by Equifax

11.20.19



The Firm represented the underwriters, led by BofA Securities, Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC, Suntrust Robinson Humphrey, Inc. and Wells Fargo Securities, LLC, in a registered offering of \$750 million in aggregate principal amount of 2.6% Senior Notes due 2024 by Equifax Inc.

Equifax intends to use the net proceeds from the offering to repay certain of its existing indebtedness and for general corporate purposes.

Equifax is a global data, analytics and technology company providing information solutions and human resources business process outsourcing services for businesses, governments and consumers.

The Simpson Thacher team for the transaction included Mark Brod and John O'Connell (Capital Markets); Jon Cantor and William Smolinski (Tax); Melanie Jolson (Intellectual Property); and Jennie Getsin (Blue Sky).

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