

Allegion Completes \$400 Million Senior Notes Offering

10.10.19



Simpson Thacher advised Allegion plc on its recent registered offering of \$400 million aggregate principal amount of 3.5% Senior Notes due 2029. The notes were issued September 27, 2019, and are guaranteed by Allegion US Holding Company Inc. Allegion used all of the net proceeds from the offering to repay borrowings under its term loan facility. BofA Securities, Inc., Goldman Sachs & Co. LLC and J.P. Morgan Securities LLC acted as joint book-running managers of the offering.

Allegion is a global pioneer in seamless access, with leading brands like CISA®, Interflex®, LCN®, Schlage®, SimonsVoss® and Von Duprin®. Focusing on security around the door and adjacent areas, Allegion secures people and assets with a range of solutions for homes, businesses, schools and institutions. Allegion had \$2.7 billion in revenue in 2018, and sells products in almost 130 countries.

The Simpson Thacher team included Josh Bonnie, Jon Pacheco, Sarah Ali, Claire DiMario and Jesse Schulman (Capital Markets – D.C.); Jeanne Annarumma and Patricia Adams (Executive Compensation and Employee Benefits); Nicole Humphrey (Tax); and Adeeb Fadil (Environmental).

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