

Masonite Completes \$500 Million Senior Notes Offering

07.25.19



Simpson Thacher recently represented Masonite International Corporation (“Masonite”) in connection with its offering of \$500 million aggregate principal amount of 5.375% Senior Notes due 2028 in a transaction exempt from registration under Rule 144A and Regulation S. Masonite intends to use the net proceeds from the sale of the notes to redeem all \$500 million aggregate principal amount of its existing 5.625% Senior Notes due 2023, and to pay related premiums, fees and expenses. The offering closed on July 25, 2019.

Masonite is a leading global designer and manufacturer of interior and exterior doors for the residential new construction; the residential repair, renovation and remodeling; and the non-residential building construction markets. Masonite serves more than 9,000 customers in 64 countries.

The Simpson Thacher team included Joseph Kaufman, Clark Warthen and Brian Kloeblen (Capital Markets); Larry Moss and Joo Hyun Lee (Executive Compensation and Employee Benefits); and Jonathan Cantor and Sarah Julian Duffy (Tax). Summer Associate Eunice Chang also provided valuable assistance.

Team and Contacts

Joseph Kaufman

Partner

jkaufman@stblaw.com

+1-212-455-2948

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Laurence Moss

Partner

larry.moss@stblaw.com

+1-212-455-2280



