

Simpson Thacher Represents Underwriters in \$950 Million Debt Offering by RELX

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Simpson Thacher represented J.P. Morgan Securities LLC, Santander Investment Securities Inc., SG Americas Securities, LLC, TD Securities (USA) LLC and Wells Fargo Securities, LLC in the registered public offering by RELX Capital Inc. of \$950 million aggregate principal amount of 4% notes due 2029 guaranteed by RELX PLC (together with its subsidiaries, associates and joint ventures, “RELX”). The offering closed on March 18, 2019, with the net proceeds being used for general corporate purposes, including repaying certain outstanding indebtedness under RELX’s commercial paper program.

RELX is a global provider of information-based analytics and decision tools for professional and business customers. RELX serves customers in more than 180 countries and has offices in about 40 countries.

The Simpson Thacher team for the transaction included Mark Brod, Carol Daniel and J. John Lim (Capital Markets); Jonathan Cantor and Kelli Rivers (Tax); Jeanne Annarumma (ERISA); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Mark Brod

Partner

mbrod@stblaw.com

+1-212-455-2163

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Jennie Getsin

Counsel

jgetsin@stblaw.com

Carol Daniel

Partner

cdaniel@stblaw.com

+44-(0)20-7275-6546

Jeanne Annarumma

Senior Counsel

jannarumma@stblaw.com

+1-212-455-7395

