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Simpson Thacher Represents the Underwriters in \$1 Billion Notes Offering by Target

03.28.19



Simpson Thacher represented the underwriters in connection with an offering by Target Corporation of \$1 billion aggregate principal amount of 3.375% Notes due 2029. The proceeds of the notes offering will be used for general corporate purposes, including the potential refinancing of upcoming debt maturities.

Target is a leading operator of large-format general merchandise discount stores in the United States. Target serves guests at 1,844 stores and at Target.com.

The Simpson Thacher team included Risë B. Norman and Ashley Yoon (Capital Markets); Jonathan Cantor and Christopher Murray (Tax); Ashlie Lawton (Executive Compensation and Employee Benefits); Adeeb R. Fadil (Environmental); Melanie Jolson (Intellectual Property); and Jennie Getsin (Blue Sky).

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