

Simpson Thacher Represents Affiliated Managers in Refinancing of Revolving Credit Facility and Amendment to Term Loan Facility

02.19.19



The Firm recently represented Affiliated Managers Group, Inc. (NYSE: AMG) in the refinancing of its revolving credit facility. The new \$1.25 billion five-year revolving credit facility replaces an existing facility that was to expire in September 2020. Concurrently with the refinancing of AMG's revolving credit facility, the Firm represented AMG in an amendment to its existing \$450 million term loan facility to, among other things, extend the maturity date and to modify certain terms and covenants applicable to the term loan facility.

AMG is a global asset management company with equity investments in leading boutique investment management firms.

The Simpson Thacher team included Chris Brown, Jim Doyle, Noah DeBlasi and Mark Haddox (Banking and Credit); Nancy Mehlman and Nicole Humphrey (Tax); Larry Moss and Ashlie Lawton (Executive Compensation and Employee Benefits); and Joshua Bonnie, Jonathan Pacheco and Sarah Ali (Capital Markets).

Team and Contacts

Christopher Brown

Partner

cbrown@stblaw.com

+1-202-636-5513

Mark Haddox

Associate

mark.haddox@stblaw.com

+1-202-636-5869

Laurence Moss

Partner

larry.moss@stblaw.com

Noah DeBlasi

Associate

noah.deblasi@stblaw.com

+1-202-636-5870

Nancy Mehlman

Partner

nmehlman@stblaw.com

+1-212-455-2328

Joshua Bonnie

Partner

jbonnie@stblaw.com

+1-212-455-2280

+1-202-636-5804

Jonathan Pacheco

Senior Counsel

jonathan.pacheco@stblaw.com

+1-202-636-5876

