

KKR to Acquire BMC Software

05.29.18



The Firm is representing KKR in connection with its announced acquisition of BMC Software. The company is being acquired from a private investor group led by Bain Capital Private Equity and Golden Gate Capital together with GIC, Insight Venture Partners and Elliott Management. Financial terms of the transaction were not disclosed. The transaction is expected to close in the third quarter of 2018, subject to regulatory approvals and other customary closing conditions.

BMC is a leading systems software provider which helps enterprise organizations manage and optimize information technology across cloud, hybrid, on-premise and mainframe environments.

The Simpson Thacher team includes Marni Lerner, Ravi Purushotham, Jeff Levine, Evan Zuckerman and Samantha Alman (M&A); David Rubinsky, Eric Wolf and Jake Phillips (ECEB); Lori Lesser and Marcela Robledo (IP); Michael Isby (Environmental); Krista McManus (Real Estate); Cristina Gonzalez and Sarah Pelham (Banking and Credit); Sophie Staples and CJ Murray (Tax); Joe Kaufman, Ryan Bekkerus and Teresa Chen (Capital Markets); Joyce Xu (Derivatives); and Peter Guryan, Ellen Frye, Kelly Karapetyan and Eric Mills (Antitrust). Summer Associate Chirag Desai provided invaluable assistance.

Team and
Contacts

Marni Lerner

Partner

mlerner@stblaw.com

+1-212-455-3443

Jeffrey Levine

Partner

jeff.levine@stblaw.com

+1-212-455-3948

David Rubinsky

Partner

Ravi Purushotham

Partner

rpurushotham@stblaw.com

+1-212-455-2627

Evan Zuckerman

Associate

evan.zuckerman@stblaw.com

+1-212-455-2618

Lori Lesser

Partner

drubinsky@stblaw.com

+1-212-455-2493

Michael Isby

Senior Counsel

misby@stblaw.com

+1-212-455-3915

Sophie Staples

Partner

sophie.staples@stblaw.com

+1-212-455-3108

Ryan Bekkerus

Partner

rbekkerus@stblaw.com

+1-212-455-2293

Kelly Karapetyan

Counsel

kelly.karapetyan@stblaw.com

+1-212-455-7268

llesser@stblaw.com

+1-212-455-3393

Krista McManus

Senior Counsel

kmcmamus@stblaw.com

+1-212-455-3751

Joseph Kaufman

Partner

jkaufman@stblaw.com

+1-212-455-2948

Peter Guryan

Partner

peter.guryan@stblaw.com

+1-212-455-2750

