

Simpson Thacher Represents Underwriters in \$1.3 Billion Investment Grade Notes Offering by Texas Instruments

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Simpson Thacher represented the underwriters, led by Citigroup Global Markets Inc., Mizuho Securities USA LLC and Morgan Stanley & Co. LLC, in connection with the recent public offering by Texas Instruments Incorporated of an aggregate of \$1.3 billion in investment grade notes.

Texas Instruments designs and makes semiconductors for sale to electronics designers and manufacturers all over the world. The company intends to use the net proceeds from the sale of the notes for general corporate purposes.

The Simpson Thacher team for the transaction included Joseph Kaufman, Ben Heriaud and Loren Shokes (Capital Markets); Jonathan Cantor and Christopher Murray (Tax); Noreen Lavan (Environmental); Jeanne Annarumma and Eric Wolf (Executive Compensation and Employee Benefits); and Jennie Getsin (FINRA and Blue Sky).

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