

## ARUHI Completes ¥23.5 Billion Initial Public Offering

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Simpson Thacher recently represented ARUHI Corporation in connection with its ¥23.5 billion (approximately US\$210 million) global offering of shares, including an offering to institutional investors outside Japan pursuant to Rule 144A and Regulation S under the Securities Act. All of the shares in the international offering were sold by a fund affiliated with The Carlyle Group.

ARUHI Corporation is the largest specialist mortgage loan provider in terms of the number of originated mortgage loans in Japan and provides an array of products and services that enhance the homeownership experience.

The international joint lead managers for the international offering were Nomura International plc, UBS AG, London Branch and Mizuho International plc.

The Simpson Thacher team included Alan Cannon, David Snowden and Lowell Battles (Capital Markets); Jeanne Annarumma (Executive Compensation and Employee Benefits); and Jonathan Cantor and John Torrenti (Tax).

### Team and Contacts

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