

## Simpson Thacher Represents Underwriters in \$800 Million Debt Offering by Humana

12.22.17



The Firm represented underwriters, led by BofA Merrill Lynch, Citigroup and J.P. Morgan, in a public offering of \$400 million aggregate principal amount of 2.5% Senior Notes due 2020 and \$400 million aggregate principal amount of 2.9% Senior Notes due 2022 by Humana Inc.

The Company intends to use the net proceeds from the offering to fund the redemption of \$800 million aggregate principal amount of senior notes maturing in 2018.

Humana Inc. is a leading health and well-being company focused on making it easy for people to achieve their best health with clinical excellence through coordinated care.

The Simpson Thacher team for the transaction included, among others, Mark Brod, Clark Warthen and Kamron Cox (Capital Markets); Larry Moss (Executive Compensation & Employee Benefits); Jonathan Cantor and John Torrenti (Tax); Steven DeLott (Insurance); and Jennie Getsin (FINRA).

### Team and Contacts

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