

Simpson Thacher Represents Underwriters in \$700 Million Senior Notes Registered Offering by ORIX

12.21.17



Simpson Thacher's Tokyo office recently represented the underwriters, led by J.P. Morgan, Goldman Sachs, Merrill Lynch and Mizuho, in connection with the offering by ORIX Corporation of \$700 million of 3.25% Senior Notes due 2024. The offering was made pursuant to ORIX Corporation's shelf registration statement on Form F-3 under the Securities Act.

ORIX is one of the leading financial services firms in Japan and is a provider of commercial and consumer finance products and services to Japanese and overseas customers.

The Simpson Thacher team included Alan Cannon, Lowell Battles and Brandon Whittaker (Capital Markets) in Tokyo; Jonathan Cantor and Morgan Otway (Tax); and Jennie Getsin (FINRA and Blue Sky) in New York.

Team and Contacts

Alan Cannon

Of Counsel

acannon@stblaw.com

+81-3-5562-6212

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Lowell Battles

Associate

lowell.battles@stblaw.com

+81-3-5562-6215

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145



