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## Aston Martin Completes Tap of Its Sterling Senior Secured Notes

12.13.17



Simpson Thacher represented Aston Martin in connection with an offering of £55 million in additional aggregate principal amount of its existing 5.75% Senior Secured Notes due 2022. The transaction closed on December 13, 2017. The net proceeds of the offering will be used to finance the acquisition of AM Brands Limited, which owns the rights to the non-automotive use of the Aston Martin brands.

The Simpson Thacher team included Gil J. Strauss and Uma Sud (Capital Markets); Patrick Scott (Corporate); and Lucy Jenkins (Credit).

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