

Simpson Thacher Represents Initial Purchasers in Debut High Yield Notes Offering by Matthews International

12.12.17



Simpson Thacher represented J.P. Morgan Securities LLC and the other initial purchasers in connection with a debut high yield notes offering by Matthews International Corporation (“Matthews”) of \$300 million aggregate principal amount of 5.25% Senior Notes due 2025 pursuant to Rule 144A and Regulation S. The offering closed on December 6, 2017. Matthews intends to use the net proceeds from the offering to repay indebtedness outstanding under its senior credit facility.

Matthews, founded in 1850 and incorporated in Pennsylvania in 1902, is a provider principally of brand solutions, memorialization products and industrial technologies.

The Simpson Thacher team for this transaction included Art Robinson, Mark Brod, Teresa Chen, Clark Warthen and Ngozi Neziyanya (Capital Markets); Jonathan Cantor and Brian Mendick (Tax); Jeanne Annarumma and Madeline Sprung-Keyser (Executive Compensation and Employee Benefits); Marissa Lambert (Intellectual Property); Michael Isby (Environmental); and Andrew Pagliughi (Blue Sky).

Team and Contacts

Arthur Robinson

Partner

arobinson@stblaw.com

+1-212-455-7086

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Jeanne Annarumma

Senior Counsel

Mark Brod

Partner

mbrod@stblaw.com

+1-212-455-2163

Brian Mendick

Associate

brian.mendick@stblaw.com

+1-212-455-3008

Marissa Lambert

Associate

jannarumma@stblaw.com

+1-212-455-7395

Michael Isby

Senior Counsel

misby@stblaw.com

+1-212-455-3915

marissa.lambert@stblaw.com

+1-650-251-5123

Andrew Pagliughi

Associate

apagliughi@stblaw.com

+1-212-455-2321

