

Air Medical Group to Acquire American Medical Response

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Simpson Thacher is representing Air Medical Group Holdings, a KKR portfolio company, in connection with its proposed acquisition of American Medical Response, Inc. from Envision Healthcare Corporation in a transaction valued at \$2.4 billion. Following the transaction, the combined entities will form a new industry leading medical transportation company. The transaction is expected to close in the fourth quarter of 2017 and is subject to receipt of customary regulatory approvals and closing conditions.

Air Medical Group Holdings Inc. (AMGH), headquartered in Dallas, is a leading provider of air and ground ambulance programs in the U.S. and internationally. AMGH annually transports approximately 100,000 emergent air medical patients and 160,000 ground patient transports through its subsidiaries, which include Med-Trans Corp, Air Evac Life Team, Reach Air Medical Services, AirMed International, Air Medical Resource Group and Lifeguard Ambulance.

The Simpson Thacher team includes Gary Horowitz, Stephen Wiseman, Matthew Rogers, Philip Cooper, Lily Picon, and Geraldine Rothschild (M&A); Ryan Bekkerus, Richard Fenyes and Sunny Cheong (Capital Markets); Katie Crumbaugh (Credit); Nancy Mehlman and Sophie Staples (Tax); Tristan Brown and Joo Hyun Lee (ECEB); Steve DeLott (Insurance); Tim Gallagher (Real Estate); Lori Lesser, Linda Nyberg and Marissa Lambert (Intellectual Property); and Adeeb Fadil and Louise Kruger (Environmental).

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