

Simpson Thacher Represents the Initial Purchasers in \$750 Million Senior Notes Offering by CommScope

03.13.17



The Firm represented the initial purchasers, led by Merrill Lynch, Pierce, Fenner & Smith Incorporated, J.P. Morgan Securities LLC, Wells Fargo Securities, LLC and Deutsche Bank Securities Inc., in connection with the Rule 144A and Regulation S offering by CommScope Technologies LLC, a subsidiary of CommScope Holding Company, Inc., of \$750 million aggregate principal amount of 5% Senior Notes due 2027. The proceeds of the notes offering were used to repay certain existing indebtedness and pay related fees and expenses.

CommScope is a global leader in providing infrastructure solutions for the core, access and edge layers of communications networks.

The Simpson Thacher team for the transaction included Art Robinson, Jonathan Ozner, John O'Connell and Jennifer Rosen (Capital Markets); Jonathan Cantor and Jasmine Hay (Tax); Larry Moss and Caitlin Lucey (Executive Compensation and Employee Benefits); Michael Isby and Timothy Mulvihill (Environmental); Linda Nyberg (Intellectual Property); and Andrew Pagliughi (Blue Sky).

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