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Simpson Thacher Represents Initial Purchasers in US\$500 Million Sovereign Debt Offering for The Dominican Republic

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The Firm recently represented the initial purchasers, Citigroup Global Markets Inc. and J.P. Morgan Securities LLC, in a reopening of US\$500 million 6.875% Bonds due 2026 issued by the Dominican Republic. The sovereign debt offering was conducted in reliance on Rule 144A and Regulation S. Proceeds of the offering will be used for general budget purposes.

The Simpson Thacher team for the transaction included Jaime Mercado, Luis Pellerano, Pablo Richards and Nathalie Herrand (Capital Markets); and Jonathan Cantor and Michael Badain (Tax).

Team and Contacts

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