

## Vertical Bridge Completes \$321 Million Secured Tower Revenue Notes Issuance and \$400 Million Credit Facility

07.07.16



The Firm represented special purpose subsidiaries of Vertical Bridge Holdings, LLC in connection with an offering of \$321 million of aggregate principal amount of Series 2016-1 Secured Tower Revenue Notes led by Deutsche Bank Securities and Barclays, and a concurrent refinancing of its existing senior secured credit facilities with a new \$400 million senior secured credit facility led by TD Securities.

Vertical Bridge is an owner and operator of wireless communications infrastructure in the United States and manages over 45,000 tower, rooftop, billboard, utility attachment and other site locations in support of all wireless network deployments.

The Simpson Thacher team included Laura Palma, Alexander Muller and Robert Kelley (Securities); Brian Gluck, Amy Ward and Randi Lynn Veenstra (Banking and Credit); Jonathan Pall (Collateral); John Creed, Jonathan Cantor and Taylor Alexander (Tax); Jeanne Annarumma (ERISA); Michael Holick and Erika Tang (M&A); Krista McManus and Dennis Loiacono (Real Estate); and Michael Isby and Timothy Mulvihill (Environmental).

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