

Gestamp Automoción Completes €500 Million Senior Secured Notes Offering

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Simpson Thacher represented Gestamp Automoción, S.A. (“Gestamp”) in connection with a Rule 144A and Regulation S offering of €500 million in aggregate principal amount of Senior Secured Notes due 2023 by a financing subsidiary. The transaction closed on May 11, 2016. Gestamp used the net proceeds from this offering to repurchase and redeem its previously outstanding euro-denominated notes.

Gestamp is a leading global supplier of automotive components and assemblies.

The Simpson Thacher team included Federico Fruhbeck, Paula Querol and Spencer Patton (Capital Markets); Antti Pesonen, Linn Mayhew and Katie Geraghty (Credit); and Jon Cantor and Taylor Alexander (Tax).

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