

Simpson Thacher Represents the Underwriters in \$150 Million Common Stock Offering by Texas Capital Bancshares, Inc.

12.17.14



The Firm represented J.P. Morgan Securities LLC and Deutsche Bank Securities Inc., as the underwriters, in connection with a public offering of 2,523,128 shares of common stock of Texas Capital Bancshares, Inc. ("TCBI"). The offering closed on November 18, 2014. Proceeds will be used to provide capital support for the growth of Texas Capital Bank and for other general corporate purposes.

TCBI, a financial holding company, is the parent of Texas Capital Bank, a national bank headquartered in Dallas, with primary banking offices in Austin, Dallas, Fort Worth, Houston, and San Antonio, the five largest metropolitan areas of Texas.

The Simpson Thacher team for the transaction included Lee Meyerson, Lesley Peng, Kristina Agassi and Yu Mizutani (Capital Markets); Mark Chorazak and Spencer Sloan (Bank Regulatory); David Rubinsky and Jennifer Pepin (Executive Compensation and Employee Benefits); Jonathan Cantor and Devin Heckman (Tax); and Jennie Getsin (FINRA and Blue Sky).

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