

Simpson Thacher Represents Underwriters in \$1 Billion Offering of Medium-Term Notes by Nomura Holdings

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Simpson Thacher recently represented the underwriters, led by Nomura Securities International, Inc., in an offering by Nomura Holdings Inc. (“Nomura Holdings”) of \$1 billion aggregate principal amount of its 2.75% Medium-Term Notes, Series A due 2019. The Notes are listed on the London Stock Exchange.

Nomura Holdings is one of the leading financial services groups in Japan and has worldwide operations. As of December 31, 2013, the Nomura Holdings group had total consolidated assets of ¥43.6 trillion.

The Simpson Thacher team that worked on the transaction included David Sneider, David Snowden and Jonathan Stradling (Capital Markets), Joseph Tootle (Tax) and Jennie Getsin (Blue Sky).

Team and Contacts

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

Jonathan Stradling

Partner

jonathan.stradling@stblaw.com

+81-3-5562-6224

David Snowden

Partner

dsnowden@stblaw.com

+81-3-5562-6200



