

## Simpson Thacher Represents Underwriters in \$500 Million Investment Grade Notes Offering by Texas Instruments Incorporated

03.12.14



Simpson Thacher represented the underwriters, led by Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Mizuho Securities USA Inc., in connection with the public offering by Texas Instruments Incorporated of an aggregate of \$500 million in investment grade notes.

Texas Instruments designs and makes semiconductors for sale to electronics designers and manufacturers all over the world. The company intends to use the net proceeds from the sale of the notes for repayment of outstanding debt.

The Simpson Thacher team for the transaction included, among others, Joseph Kaufman, Allison Wilson and Daniel Hulme (Capital Markets), Jonathan Cantor and Andrew Purcell (Tax), Noreen Lavan (Environmental) and Jennie Getsin (FINRA and Blue Sky).

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