

## Simpson Thacher Represents the Initial Purchasers in \$325,000,000 Notes Offering by Imperial Metals Corporation

03.12.14



The Firm recently represented the initial purchasers, led by J.P. Morgan Securities LLC and BMO Capital Markets Corp. as joint book-running managers and CIBC World Markets Corp., RBC Capital Markets, LLC, TD Securities Inc. and Barclays Capital Inc. as co-managers, in a Rule 144A/Regulation S offering by Imperial Metals Corporation of \$325,000,000 principal amount of 7.000% Notes due 2019. The offering closed on March 12, 2014.

Imperial Metals Corporation is an exploration, mine development and operating company based in Vancouver, British Columbia. It has a portfolio consisting of three operating mines in Canada and the United States, one development project in Canada and one exploration asset in Canada.

The Simpson Thacher team included Ryan Bekkerus, Rodrigo Surcan dos Santos, Nakita Cuttino, Tamaron Greene (Capital Markets); Taylor Alexander (Tax); Michael Isby (Environmental); Paul Koppel (Executive Compensation and Employee Benefits); and Andrew Pagliughi (Blue Sky).

### Team and Contacts

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