

## Simpson Thacher Represents Underwriters in \$700 Million Senior Notes Offering by Air Lease Corporation

11.26.13



Simpson Thacher represented the underwriters, led by Citigroup, Goldman, Sachs & Co., J.P. Morgan and BofA Merrill Lynch, in connection with the public offering by Air Lease Corporation of \$700 million aggregate principal amount of 3.375% Senior Notes due 2019. The net proceeds of the offering will be used for general corporate purposes including the purchase of commercial aircraft and the repayment of existing indebtedness.

Air Lease Corporation is an aircraft leasing company, principally engaged in purchasing commercial aircraft and leasing them to airlines around the world.

The Simpson Thacher team included Art Robinson, Dan Webb, Kate Layton, Alexis Orenstein and Stephanie Richards (Corporate); Noah Metz (Tax); and Andrew Pagliughi (Blue Sky).

### Team and Contacts

#### Arthur Robinson

Partner

[arobinson@stblaw.com](mailto:arobinson@stblaw.com)

+1-212-455-7086

#### Andrew Pagliughi

Associate

[apagliughi@stblaw.com](mailto:apagliughi@stblaw.com)

+1-212-455-2321

#### Daniel Webb

Partner

[dwebb@stblaw.com](mailto:dwebb@stblaw.com)

+1-650-251-5095



