

News & Events

[Home](#) > [About Us](#) > [News & Events](#) > [All News](#)

Simpson Thacher Represents Sophia Holding Finance in \$400 Million Offering of Senior PIK Toggle Notes

11.25.13



Simpson Thacher represented Sophia Holding Finance, L.P. (“Sophia Holding”) and its co-issuer in connection with its Rule 144A and Regulation S offering of \$400.0 million aggregate principal amount of 9.625%/10.375% Senior PIK Toggle Notes due 2018. Sophia Holding intends to use the net proceeds the offering to pay a distribution to its equityholders.

Sophia Holding is the indirect parent company of Sophia, L.P. Sophia, L.P. is a leading global provider of a wide range of software and services to the higher education industry, including public and private colleges and universities, for-profit institutions, foundations, state systems and international institutions.

The Simpson Thacher team for this transaction included: William Brentani, Kate Layton and Cara Walsh (Capital Markets); Chad Skinner and Emiko Kurotsu (Corporate); and Jason Vollbracht (Tax).

Team and Contacts

[William Brentani](#)

Partner

wbrentani@stblaw.com

+1-650-251-5110



