

News & Events

[Home](#) > [About Us](#) > [News & Events](#) > [All News](#)

Simpson Thacher Represents Seagate Technology in \$800 Million Senior Notes Offering

11.21.13



The Firm represented Seagate Technology plc (“Seagate”) in connection with its Rule 144A and Regulation S offering of \$800 million aggregate principal amount of 3.75% Senior Notes due 2018. The notes were issued by Seagate HDD Cayman, a wholly owned subsidiary of Seagate, and guaranteed by Seagate. Morgan Stanley acted as sole lead and bookrunning manager of the offering.

Seagate is a worldwide leader in the design, manufacture and marketing of hard disk drives and storage solutions, providing products for a wide-range of applications, including Enterprise, Desktop, Mobile Computing, Consumer Electronics and Branded Solutions.

The Simpson Thacher team for this transaction included: Bill Hinman, Dan Webb, Kelli Schultz, Emma Channing and Rob Woodward (Capital Markets) and Dan Foster (Tax).

Team and Contacts

William Hinman

Senior Advisor

whinman@stblaw.com

+1-202-636-5805

Kelli Schultz-Panas

Partner

kschultz@stblaw.com

+1-650-251-5148

Daniel Webb

Partner

dwebb@stblaw.com

+1-650-251-5095



