

Simpson Thacher Represents Royal Bank of Canada in \$250 Million Senior Secured Credit Facilities for Earthbound

12.30.10



The Firm represented Royal Bank of Canada (“RBC”) as administrative agent, sole arranger and bookrunner, in connection with \$250 million senior secured term and revolving credit facilities for Earthbound Holdings III, LLC (“Earthbound”).

Earthbound is a leading provider of organic produce in the United States, with a network of growers who control over 30,000 crop acres of premier organic farmland in Arizona and California.

The Simpson Thacher team for the transaction included Alan Brenner, Colette Pollitt, Jackie Kahng, Shih-Chi Pan and Bianca Bowen (Credit), Drew Purcell (Tax), Krista McManus and Frank Giovinazzo (Real Estate), Jamin Koslowe (Executive Compensation) and Parijat Sharma (Intellectual Property). Paralegal Flavia Hennessey provided valuable assistance.

Team and Contacts

Krista McManus

Senior Counsel

kmcmamus@stblaw.com

+1-212-455-3751

Andrew Purcell

Partner

apurcell@stblaw.com

+1-212-455-3064

Jamin Koslowe

Partner

jkoslowe@stblaw.com

+1-212-455-3514



