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Firm Represents FBR Capital Markets in \$282.6 Million Offering of Common Stock by C&J Energy Services, Inc.

12.27.10



The Firm represented FBR Capital Markets & Co. as the initial purchaser and placement agent in a Rule 144A/Regulation S/Regulation D offering of common stock by C&J Energy Services, Inc. (“C&J”), resulting in gross proceeds to C&J of \$282.6 million. The proceeds from the sale of the shares were used to repurchase shares of common stock from existing shareholders.

C&J is a rapidly growing energy service company with a focus on hydraulic fracturing of new and existing wells throughout unconventional resource plays in South Texas, East Texas/North Louisiana, and Western Oklahoma, as well as in conventional basins in these regions.

The Simpson Thacher team for the transaction included Gary Sellers, Frank Kwok, Viktor Sapezhnikov and Josephine Djekovic (Corporate), Jennie Getsin (Blue Sky), Jonathan Cantor and Jennifer Klein (Tax), Tim Mulvihill (Environmental), and Brian Robbins and David Schneider (Executive Compensation). Valuable assistance was also provided by paralegals Nicole Annunziato and Maria Penalo.

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