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Firm Represents Initial Purchasers in the Offering of US\$184 Million 2.00% Convertible Senior Notes by Home Inns & Hotels Management Inc.

12.23.10



The Hong Kong and Beijing offices of the Firm represented the initial purchasers, led by Credit Suisse and J.P. Morgan, in connection with the offering of US\$184 million 2.00% convertible senior notes due 2015 by Home Inns & Hotels Management Inc., a leading economy hotel chain in China. Home Inns' American depositary shares are listed on NASDAQ under the symbol "HMIN". The Firm also represented the underwriters in connection with Home Inns' NASDAQ IPO in October 2006, its follow-on offering in April 2007 and its offering of RMB denominated USD settled convertible bonds in December 2007.

The Simpson Thacher team for the transaction included Leiming Chen, Daniel Fertig, Mark Koh, Keane Shum, Vivien Mao and Ziyi Yang (Corporate), and Andrew Purcell (Tax).

Team and Contacts

Daniel Fertig

Partner

dfertig@stblaw.com

+852-2514-7660

Andrew Purcell

Partner

apurcell@stblaw.com

+1-212-455-3064



