

# News & Events

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## Simpson Thacher Represents Toll Brothers, Inc. in \$400 Million Notes Offering

04.24.09



The Firm represented Toll Brothers, Inc. in connection with the registered offering by its wholly-owned subsidiary Toll Brothers Finance Corp. of \$400 million aggregate principal amount of 8.910% Senior Notes due 2017. The notes are fully and unconditionally guaranteed on a senior basis by Toll Brothers, Inc. and substantially all of its home building subsidiaries.

Toll Brothers designs, builds, markets and arranges financing for single-family detached and attached homes in luxury residential communities, catering to move-up, empty-nester, active-adult, age-qualified and second-home buyers in 21 states of the United States.

The Simpson Thacher team included: Joseph Kaufman, Simone Bono, James Thompson and Jonathan Strom (Corporate); Jason Vollbracht (Tax); Michael Isby (Environmental); and Sara Ricciardi (Litigation). Paralegal Philip Voss also provided valuable assistance.

### Team and Contacts

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